Alberta Economic Development

Alberta's International Merchandise Exports

January to December 2004

March 2005

Policy and Economic Analysis

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Alberta's International Merchandise Exports
January - December 2004
Highlights

Overview: In 2004, Alberta's international merchandise exports rose by 16.6% from 2003, to a record $66.4 billion. Volume driven export gains were noted for beef (boneless), ethylene polymers, wheat (non-durum) and polyethylene. At the same time, higher prices spurred crude oil, lumber and nickel shipments. Both volume and prices drove increases in ethylene glycol[1] and oriented strandboard (OSB) exports. Elevated crude oil prices accounted for almost half of Alberta's total export growth. There were no live cattle exports due to international border closures. In the fourth quarter, exports were 24% higher than in fourth quarter 2003.

Major Commodities: In 2004, exports of natural gas grew by 5.6% and crude oil jumped by 28%, because of price and volume gains. Propane exports rose by 4.4% because of higher prices. Beef exports, fresh and frozen, increased sharply by 40% due to the partial reopening of international borders. Exports of ethylene polymers, ethylene glycol, OSB, wheat, polyethylene, and lumber were noticeably higher. Large decreases were registered for diesel fuel, telecom equipment, artificial filament tow, and beef (bone-in).

Exports by Industry: Mining and energy exports grew by 15%, primarily due to elevated crude oil prices. Primary agricultural exports were 9.0% higher because of increased grain and oilseed volumes. *Crop* exports were up 25%, while *livestock* exports dropped sharply by 59%. Manufacturing exports were up 22%, with two-thirds of this increase related to higher volumes. *Chemicals*, *food, feed & beverage*, and *wood products* displayed the largest gains.

[1] Includes BC ethylene glycol exports (misallocated to BC by Statistics Canada)

United States: Exports to the U.S. increased by 15% and accounted for 89% of Alberta's total exports. Shipments of crude oil, beef, ethylene polymers, lumber, polyethylene and OSB were significantly higher. Manufacturing exports to the U.S. grew strongly by 19% due to increased *chemical*, *wood product*, and *food, feed and beverage* shipments.

Asia: Alberta exports to Asia rose sharply by 32% because of higher ethylene glycol, wheat, cobalt and sulphur deliveries. In 2004, China overtook Japan to become Alberta's second largest trading partner. Chinese imports jumped by 82% because of improved ethylene glycol, wheat and sulphur shipments. Japanese imports increased strongly by 21% due to higher cobalt and boneless pork deliveries. Strong export growth was also noted for Indonesia, Singapore, and the Philippines.

Europe: Western European imports were up 15% due to higher nickel, cobalt and turbo propeller shipments. Elevated exports to the Netherlands, U.K., Spain, and France were noted. Exports to Eastern European countries grew by 6.6%, led by growth in oil and gas field equipment.

Latin America: Exports to South America grew by 12% because of increased wheat shipments to Venezuela and Colombia. Central American imports jumped by 64% as Mexico imported more boneless beef and canola.

Other Regions: Middle Eastern imports were 29% higher as a result of increased oil and gas field machinery, and durum wheat shipments. Exports to Africa dropped by 13% due to lower durum wheat and sulphur deliveries. Alberta exports to the Oceania region grew by 17% due to improved shipments of ethylene polymers, wood pulp and distilling or rectifying plants.

ALBERTA'S INTERNATIONAL MERCHANDISE EXPORTS

SUMMARY

	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Total Commodity Exports	**13,977,131**	**17,383,531**	**24.4%**	**56,940,541**	**66,376,371**	**16.6%**

Exports by Region

United States	12,301,524	15,453,116	25.6%	51,109,079	58,924,747	15.3%
Asia	893,627	1,078,942	20.7%	3,188,003	4,212,634	32.1%
Western Europe	300,660	312,645	4.0%	1,019,465	1,171,827	14.9%
Central America	156,735	227,190	45.0%	498,564	817,714	64.0%
Middle East	93,487	80,022	-14.4%	284,898	368,555	29.4%
South America	79,369	78,886	-0.6%	296,996	333,146	12.2%
Africa	51,958	49,021	-5.7%	234,452	203,602	-13.2%
Eastern Europe	57,627	52,190	-9.4%	168,789	179,857	6.6%
Oceania	42,145	51,519	22.2%	140,296	164,287	17.1%
TOTAL	**13,977,131**	**17,383,531**	**24.4%**	**56,940,541**	**66,376,371**	**16.6%**

Exports by Top 25 Countries

United States*	12,301,524	15,453,116	25.6%	51,109,079	58,924,747	15.3%
China*	302,307	473,348	56.6%	943,174	1,720,532	82.4%
Japan*	285,835	277,231	-3.0%	1,026,390	1,240,730	20.9%
Mexico*	123,567	195,021	57.8%	379,693	657,600	73.2%
Korea, South*	101,666	136,095	33.9%	373,744	419,676	12.3%
United Kingdom	53,259	54,637	2.6%	185,773	211,721	14.0%
Netherlands	35,105	52,636	49.9%	125,782	209,942	66.9%
Belgium	57,341	65,938	15.0%	188,782	204,793	8.5%
Taiwan*	56,180	41,422	-26.3%	290,904	185,548	-36.2%
Italy	46,766	32,785	-29.9%	162,543	145,050	-10.8%
Australia	32,355	37,025	14.4%	111,272	126,172	13.4%
Indonesia	24,216	22,904	-5.4%	79,134	116,557	47.3%
Hong Kong	27,697	26,918	-2.8%	108,832	114,998	5.7%
Singapore	20,177	21,479	6.5%	76,260	109,782	44.0%
Germany	26,769	18,009	-32.7%	95,766	87,808	-8.3%
France	19,993	21,491	7.5%	66,724	84,355	26.4%
Venezuela	22,288	23,150	3.9%	49,613	82,581	66.4%
Brazil*	20,708	15,131	-26.9%	114,353	82,218	-28.1%
United Arab Emirates	12,164	22,026	81.1%	59,912	80,984	35.2%
Spain	19,561	19,989	2.2%	60,999	76,896	26.1%
Russia	22,566	22,712	0.6%	73,629	76,718	4.2%
Philippines	20,815	12,457	-40.2%	51,004	69,785	36.8%
Algeria	15,032	17,471	16.2%	95,034	67,801	-28.7%
Cuba	8,142	15,239	87.2%	52,172	62,657	20.1%
Colombia	9,892	10,670	7.9%	29,406	54,854	86.5%
All Other Countries	311,205	294,632	-5.3%	1,030,567	1,161,869	12.7%
Total Exports	**13,977,131**	**17,383,531**	**24.4%**	**56,940,541**	**66,376,371**	**16.6%**

* Includes Ethylene Glycol exports that have been historically misallocated to British Columbia by Statistics Canada.

ALBERTA EXPORTS BY COUNTRY AND REGION

Country and Region	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
To the United States						
United States*	12,301,524	15,453,116	25.6%	51,109,079	58,924,747	15.3%
To Western Europe						
United Kingdom	53,259	54,637	2.6%	185,773	211,721	14.0%
Netherlands	35,105	52,636	49.9%	125,782	209,942	66.9%
Belgium	57,341	65,938	15.0%	188,782	204,793	8.5%
Italy	46,766	32,785	-29.9%	162,543	145,050	-10.8%
Germany	26,769	18,009	-32.7%	95,766	87,808	-8.3%
France	19,993	21,491	7.5%	66,724	84,355	26.4%
Spain	19,561	19,989	2.2%	60,999	76,896	26.1%
Switzerland	7,068	26,460	274.4%	29,760	54,144	81.9%
Greece	12,967	6,246	-51.8%	24,722	21,680	-12.3%
Norway	8,036	3,469	-56.8%	25,137	19,239	-23.5%
Denmark	1,354	2,052	51.6%	3,519	15,876	351.1%
Ireland	2,489	878	-64.7%	14,985	9,535	-36.4%
Finland	597	1,896	217.4%	2,339	5,838	149.6%
Malta	2,945	1,904	-35.3%	4,953	5,683	14.7%
Sweden	3,083	1,111	-64.0%	11,511	5,320	-53.8%
Iceland	309	2,408	679.6%	2,388	4,429	85.5%
Portugal	572	197	-65.6%	1,243	4,357	250.5%
Gibraltar	0	0	n/a	2,610	2,326	-10.9%
Austria	945	508	-46.2%	6,749	1,443	-78.6%
Luxembourg	96	22	-77.4%	1,593	739	-53.6%
Greenland	1,404	8	-99.4%	1,502	643	-57.2%
St. Pierre & Miquelon	0	3	n/a	0	12	n/a
Faroe Islands	0	0	n/a	84	0	-100.0%
TOTAL	**300,660**	**312,645**	**4.0%**	**1,019,465**	**1,171,827**	**14.9%**
To Eastern Europe						
Russia	22,566	22,712	0.6%	73,629	76,718	4.2%
Kazakhstan	4,949	13,466	172.1%	16,110	38,814	140.9%
Turkmenistan	130	4,981	n/a	199	15,618	n/a
Poland	4,308	1,363	-68.4%	6,766	7,851	16.0%
Czech Republic	1,635	2,307	41.1%	4,393	7,833	78.3%
Romania	12,160	1,934	-84.1%	21,376	7,586	-64.5%
Azerbaijan	532	1,781	234.8%	24,683	5,233	-78.8%
Macedonia	233	0	-100.0%	304	3,749	n/a
Hungary	1,640	1,217	-25.8%	3,149	3,369	7.0%
Estonia	50	342	576.9%	198	3,163	n/a
Ukraine	7,713	323	-95.8%	10,157	1,621	-84.0%
Moldova	67	0	-100.0%	67	1,611	n/a
Latvia	516	203	-60.7%	1,920	1,404	-26.9%
Lithuania	82	296	261.6%	231	1,040	350.9%
Albania	174	883	407.5%	695	904	30.0%
Kyrgyzstan	56	4	-93.4%	1,043	883	-15.4%
Georgia	313	101	-67.6%	855	558	-34.7%
Slovakia	213	85	-60.4%	728	452	-37.9%
Bulgaria	130	12	-90.4%	991	448	-54.8%
Slovenia	29	28	-2.5%	67	421	529.0%
Belarus	0	82	n/a	0	274	n/a
Croatia	18	66	264.9%	1,019	268	-73.7%
Yugoslavia	16	0	-100.0%	22	28	28.5%
Bosnia-Herzegovina	54	5	-90.8%	60	11	-81.8%
Tajikistan	0	0	n/a	0	1	n/a
Uzbekistan	43	0	-100.0%	128	0	-100.0%
TOTAL	**57,627**	**52,190**	**-9.4%**	**168,789**	**179,857**	**6.6%**

ALBERTA EXPORTS BY COUNTRY AND REGION

Country and Region	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
To Africa						
Algeria	15,032	17,471	16.2%	95,034	67,801	-28.7%
Morocco	13,016	6,395	-50.9%	33,755	38,440	13.9%
South Africa	13,309	11,255	-15.4%	36,121	32,124	-11.1%
Nigeria	2,738	4,334	58.3%	12,851	20,066	56.1%
Ghana	1,673	430	-74.3%	7,840	11,670	48.9%
Mozambique	108	0	-100.0%	2,959	4,291	45.0%
Angola	622	1,247	100.4%	3,181	5,323	67.3%
Tunisia	191	230	20.3%	21,393	3,272	-84.7%
Cameroon	1,242	14	-98.9%	5,214	2,287	-56.1%
Gabon	114	3,674	n/a	370	5,792	n/a
Congo	143	969	579.0%	1,195	2,774	132.2%
Chad	770	1,730	124.8%	3,372	3,141	-6.9%
Cote d'Ivoire	173	96	-44.8%	618	1,023	65.5%
Togo	829	0	-100.0%	2,174	958	-56.0%
Equatorial Guinea	634	156	-75.5%	1,592	803	-49.6%
Kenya	59	78	33.5%	763	717	-6.1%
Tanzania	244	239	-2.2%	2,733	710	-74.0%
Mauritania	0	189	n/a	0	443	n/a
Senegal	0	158	n/a	270	361	33.6%
Uganda	75	103	37.3%	230	349	51.7%
Djibouti	0	0	n/a	2	329	n/a
Sierra Leone	53	75	42.2%	239	245	2.5%
Congo, Dem. Rep. of	0	91	n/a	54	234	335.8%
Niger	0	5	n/a	308	76	-75.4%
Seychelles	0	0	n/a	0	70	n/a
Guinea	216	11	-95.0%	731	58	-92.1%
Madagascar	0	0	n/a	0	51	n/a
Swaziland	0	7	n/a	23	42	83.6%
Zambia	136	13	-90.5%	186	32	-82.6%
Liberia	0	28	n/a	15	28	78.4%
Mali	9	0	-100.0%	52	21	-60.5%
Malawi	0	10	n/a	3	20	513.8%
Mauritius	10	2	-76.3%	348	16	-95.3%
Rwanda	10	9	-9.9%	95	9	-90.1%
Gambia	0	0	n/a	5	9	63.0%
Eritrea	0	0	n/a	0	4	n/a
Benin	0	0	n/a	44	2	-94.8%
Guinea-Bissau	30	0	-100.0%	71	0	-100.0%
Botswana	0	0	n/a	4	0	-100.0%
TOTAL	**51,958**	**49,021**	**-5.7%**	**234,452**	**203,602**	**-13.2%**
To Oceania						
Australia	32,355	37,025	14.4%	111,272	126,172	13.4%
New Zealand	5,484	10,013	82.6%	23,439	31,746	35.4%
Papua New Guinea	50	1,066	n/a	138	1,529	n/a
French Polynesia	253	475	87.4%	388	604	55.8%
Guam	16	15	-1.5%	326	551	69.3%
New Caledonia	0	58	n/a	7	186	n/a
Fiji	0	0	n/a	46	124	172.3%
Kiribati	0	0	n/a	0	94	n/a
American Samoa	3	0	-100.0%	3	70	n/a
U.S. Minor Outlying Is.	23	0	-100.0%	24	66	180.1%
Cook Islands	0	20	n/a	15	35	133.7%
Samoa (Western)	0	2	n/a	0	2	n/a
Solomon Islands	0	0	n/a	13	0	-100.0%
TOTAL	**42,145**	**51,519**	**22.2%**	**140,296**	**164,287**	**17.1%**

ALBERTA EXPORTS BY COUNTRY AND REGION

Country and Region	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
To Central America, Mexico and the Caribbean						
Mexico*	123,567	195,021	57.8%	379,693	657,600	73.2%
Cuba	8,142	15,239	87.2%	52,172	62,657	20.1%
Guatemala	13,526	7,205	-46.7%	32,538	25,408	-21.9%
Dominican Republic	2,433	1,803	-25.9%	7,357	23,779	223.2%
Jamaica	3,167	3,168	0.0%	6,955	16,735	140.6%
Costa Rica	1,111	1,018	-8.3%	4,693	7,458	58.9%
Panama	1,462	235	-83.9%	5,989	6,542	9.2%
Trinidad & Tobago	398	961	141.4%	3,259	5,006	53.6%
El Salvador	51	277	443.3%	266	1,977	642.1%
Nicaragua	93	82	-12.0%	285	1,759	516.3%
Netherlands Antilles	352	164	-53.4%	590	1,327	125.0%
Barbados	346	146	-57.9%	735	1,262	71.7%
Dominica	536	462	-13.7%	538	1,078	100.3%
Bermuda	176	186	5.8%	365	897	145.8%
Cayman Islands	108	210	95.3%	152	806	432.0%
Belize	514	0	-100.0%	631	690	9.4%
Antigua & Barbuda	72	469	555.2%	85	531	527.1%
Aruba	97	184	90.3%	286	465	62.3%
Turks & Caicos Islands	7	28	328.7%	94	457	387.9%
Honduras	45	15	-66.8%	106	418	295.3%
Bahamas	387	157	-59.4%	1,305	324	-75.1%
St. Lucia	16	76	392.2%	94	234	149.2%
St. Vincent & the Grenadines	31	55	79.9%	71	142	100.5%
Haiti	23	11	-52.8%	104	47	-54.9%
Grenada	7	6	-8.1%	60	45	-24.5%
St. Kitts & Nevis	5	0	-100.0%	76	34	-54.9%
Virgin Islands (British)	53	10	-81.9%	53	22	-58.0%
Anguilla	12	0	-100.0%	12	13	14.2%
TOTAL	**156,735**	**227,190**	**45.0%**	**498,564**	**817,714**	**64.0%**
To South America						
Venezuela	22,288	23,150	3.9%	49,613	82,581	66.4%
Brazil*	20,708	15,131	-26.9%	114,353	82,218	-28.1%
Colombia	9,892	10,670	7.9%	29,406	54,854	86.5%
Chile	7,525	15,791	109.9%	24,301	41,596	71.2%
Ecuador	11,463	8,296	-27.6%	46,084	39,483	-14.3%
Peru	5,001	4,047	-19.1%	25,163	19,385	-23.0%
Argentina	2,184	1,457	-33.3%	6,637	8,836	33.1%
Bolivia	256	178	-30.4%	1,229	2,120	72.6%
Uruguay	7	61	717.5%	45	1,098	n/a
Guyana	44	70	60.4%	82	739	801.0%
Paraguay	0	9	n/a	50	120	140.8%
Suriname	0	27	n/a	34	117	239.6%
TOTAL	**79,369**	**78,886**	**-0.6%**	**296,996**	**333,146**	**12.2%**

ALBERTA EXPORTS BY COUNTRY AND REGION

Country and Region	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
To Asia						
China*	302,307	473,348	56.6%	943,174	1,720,532	82.4%
Japan*	285,835	277,231	-3.0%	1,026,390	1,240,730	20.9%
Korea, South*	101,666	136,095	33.9%	373,744	419,676	12.3%
Taiwan*	56,180	41,422	-26.3%	290,904	185,548	-36.2%
Indonesia	24,216	22,904	-5.4%	79,134	116,557	47.3%
Hong Kong	27,697	26,918	-2.8%	108,832	114,998	5.7%
Singapore	20,177	21,479	6.5%	76,260	109,782	44.0%
Philippines	20,815	12,457	-40.2%	51,004	69,785	36.8%
Malaysia*	11,468	15,137	32.0%	40,885	51,456	25.9%
Thailand	9,753	9,077	-6.9%	57,156	43,608	-23.7%
India	6,458	8,321	28.8%	37,896	37,940	0.1%
Pakistan	16,803	5,088	-69.7%	60,469	29,538	-51.2%
Macau	226	13,422	n/a	326	24,565	n/a
Bangladesh	1,876	7,432	296.2%	16,622	20,415	22.8%
Vietnam	753	2,630	249.1%	4,716	8,332	76.7%
Sri Lanka	3,326	113	-96.6%	7,008	6,633	-5.4%
Korea, North	2,991	463	-84.5%	9,545	5,892	-38.3%
Maldives	330	2,966	797.6%	2,008	3,303	64.5%
Myanmar	0	1,646	n/a	0	1,646	n/a
Brunei Darussalam	521	745	43.1%	754	840	11.5%
Afghanistan	154	11	-92.6%	511	418	-18.1%
Mongolia	73	28	-62.5%	171	408	138.5%
Nepal	0	10	n/a	494	30	-93.9%
Laos	0	0	n/a	0	5	n/a
TOTAL	**893,627**	**1,078,942**	**20.7%**	**3,188,003**	**4,212,634**	**32.1%**
To Middle East (includes North Africa)						
United Arab Emirates	12,164	22,026	81.1%	59,912	80,984	35.2%
Saudi Arabia	23,408	15,817	-32.4%	35,534	53,028	49.2%
Libya	8,852	7,692	-13.1%	12,841	50,411	292.6%
Israel	1,924	3,660	90.2%	6,343	32,567	413.4%
Sudan	6,625	5,805	-12.4%	17,563	27,585	57.1%
Yemen	6,287	4,273	-32.0%	27,069	26,093	-3.6%
Iran	11,483	5,760	-49.8%	51,924	25,812	-50.3%
Oman	3,256	2,195	-32.6%	15,869	13,970	-12.0%
Kuwait	800	1,501	87.6%	6,317	13,647	116.0%
Turkey	9,137	607	-93.4%	11,779	13,230	12.3%
Egypt	6,966	6,103	-12.4%	20,091	12,588	-37.3%
Qatar	1,253	403	-67.8%	5,927	5,336	-10.0%
Bahrain	485	1,962	304.3%	4,530	5,131	13.3%
Iraq	199	1,579	695.2%	1,662	2,013	21.1%
Cyprus	229	0	-100.0%	740	2,002	170.5%
Ethiopia	0	103	n/a	3,982	1,622	-59.3%
Syria	248	255	2.8%	1,816	1,262	-30.5%
Jordan	105	273	159.8%	625	688	10.2%
Lebanon	68	10	-85.2%	347	589	69.5%
Somalia	0	0	n/a	28	0	-100.0%
TOTAL	**93,487**	**80,022**	**-14.4%**	**284,898**	**368,555**	**29.4%**

ALBERTA EXPORTS TO U.S. BY STATE

	Fourth Quarter			January to December		
State *	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Illinois	2,321,297	2,786,751	20.1%	9,520,634	10,696,505	12.4%
New York	1,426,965	2,013,301	41.1%	6,665,259	7,267,487	9.0%
Washington	1,438,856	1,939,209	34.8%	5,860,924	7,171,113	22.4%
Minnesota	1,075,063	1,354,950	26.0%	5,009,299	5,447,030	8.7%
Tennessee	634,961	834,955	31.5%	3,168,291	3,247,096	2.5%
Ohio	582,625	918,919	57.7%	2,212,231	3,161,781	42.9%
Pennsylvania	459,754	684,192	48.8%	1,681,632	2,487,266	47.9%
Michigan	462,576	561,184	21.3%	2,100,584	2,128,539	1.3%
California*	476,643	512,092	7.4%	1,486,243	2,028,614	36.5%
Iowa	341,144	506,383	48.4%	1,597,724	1,755,313	9.9%
Montana	352,405	490,673	39.2%	1,324,524	1,696,070	28.1%
Texas*	409,918	436,814	6.6%	1,533,926	1,564,750	2.0%
New Jersey	248,990	305,122	22.5%	776,663	1,368,462	76.2%
Wyoming	286,411	331,469	15.7%	1,339,007	1,321,343	-1.3%
Wisconsin	200,034	177,871	-11.1%	836,485	864,938	3.4%
Virginia	146,455	91,556	-37.5%	513,694	541,670	5.4%
North Dakota	183,740	126,714	-31.0%	575,467	534,106	-7.2%
Oregon	104,687	116,514	11.3%	411,125	462,908	12.6%
Colorado	72,683	98,571	35.6%	268,987	403,664	50.1%
Georgia	84,370	75,174	-10.9%	289,524	325,179	12.3%
Florida	80,031	70,686	-11.7%	280,790	310,467	10.6%
Massachusetts	79,911	58,445	-26.9%	374,027	274,580	-26.6%
North Carolina	41,504	41,845	0.8%	144,583	254,488	76.0%
Idaho	51,021	53,408	4.7%	193,478	223,174	15.3%
Kansas	45,227	94,743	109.5%	174,364	217,632	24.8%
Kentucky	43,228	47,739	10.4%	146,769	213,941	45.8%
Arkansas	39,820	11,418	-71.3%	72,431	211,164	191.5%
Vermont	48,664	58,781	20.8%	205,224	199,026	-3.0%
Indiana	49,864	39,354	-21.1%	143,837	186,342	29.6%
Missouri	44,280	40,149	-9.3%	146,555	170,957	16.7%
Oklahoma	30,763	62,827	104.2%	115,025	170,443	48.2%
Arizona	30,282	29,579	-2.3%	173,805	165,559	-4.7%
Utah	32,190	33,910	5.3%	231,075	164,779	-28.7%
Louisiana	37,883	48,182	27.2%	173,871	143,144	-17.7%
Nevada	27,638	38,372	38.8%	83,249	130,113	56.3%
Nebraska	34,395	22,317	-35.1%	100,088	115,505	15.4%
Alaska	16,281	27,246	67.4%	100,533	100,829	0.3%
South Carolina	22,612	25,828	14.2%	75,188	96,495	28.3%
Alabama	19,235	40,520	110.7%	65,535	83,974	28.1%
South Dakota	11,137	21,088	89.3%	57,263	78,999	38.0%
Maine	17,027	21,433	25.9%	68,101	62,319	-8.5%
Puerto Rico (U.S.)	1,421	949	-33.2%	4,554	59,579	n/a
Maryland	14,682	12,298	-16.2%	61,198	55,393	-9.5%
Mississippi	9,726	12,342	26.9%	51,161	48,953	-4.3%
Connecticut	9,766	11,192	14.6%	35,871	39,374	9.8%
New Hampshire	6,188	9,964	61.0%	35,408	37,534	6.0%
New Mexico	8,587	6,617	-22.9%	25,828	34,387	33.1%
West Virginia	3,283	8,276	152.1%	23,931	24,584	2.7%
Delaware	5,120	3,429	-33.0%	40,034	20,200	-49.5%
Rhode Island	2,747	2,632	-4.2%	13,716	8,602	-37.3%
Hawaii	1,668	1,364	-18.2%	7,853	4,866	-38.0%
District of Columbia	290	525	81.0%	1,816	1,310	-27.9%
Virgin Islands (U.S.)	15	42	180.6%	101	131	30.0%
Unknown State	125,459	133,201	6.2%	509,596	542,065	6.4%
Total Exports to the U.S.	**12,301,524**	**15,453,116**	**25.6%**	**51,109,079**	**58,924,747**	**15.3%**

* Exports to individual states can be seriously over- or under-stated, because energy exports, such as crude oil and natural gas, cannot be allocated to the state of final destination. For example, most of the natural gas exports assigned to Washington are destined for California.

ALBERTA EXPORTS TO U.S. BY STATE, EXCLUDING OIL/GAS COMMODITIES

	Fourth Quarter			January to December		
State **	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
California*	453,582	454,289	0.2%	1,434,585	1,877,005	30.8%
Texas*	338,031	357,066	5.6%	1,321,579	1,315,744	-0.4%
Pennsylvania	176,969	295,584	67.0%	668,454	1,018,761	52.4%
Illinois	179,232	175,197	-2.3%	598,378	746,555	24.8%
Washington	106,751	126,378	18.4%	626,199	615,328	-1.7%
Montana	92,728	110,421	19.1%	366,156	466,915	27.5%
Michigan	112,648	112,630	0.0%	448,790	445,194	-0.8%
Oregon	100,258	106,060	5.8%	397,501	441,014	10.9%
Minnesota	97,801	106,395	8.8%	379,498	417,356	10.0%
Wisconsin	81,333	88,106	8.3%	299,708	381,970	27.4%
Ohio	87,192	75,637	-13.3%	354,973	344,256	-3.0%
Colorado	72,624	83,452	14.9%	268,867	333,307	24.0%
Georgia	84,342	75,174	-10.9%	289,404	324,853	12.2%
Florida	80,031	70,686	-11.7%	280,790	310,467	10.6%
New York	65,443	69,446	6.1%	218,749	289,808	32.5%
Tennessee	69,121	56,746	-17.9%	191,752	268,355	39.9%
North Dakota	40,458	64,609	59.7%	184,766	243,027	31.5%
North Carolina	41,288	41,845	1.3%	142,576	231,309	62.2%
Wyoming	47,528	54,977	15.7%	187,873	217,490	15.8%
Kentucky	42,475	47,351	11.5%	145,181	211,544	45.7%
Idaho	46,017	45,819	-0.4%	180,615	204,720	13.3%
Kansas	43,746	89,125	103.7%	167,429	202,941	21.2%
Iowa	44,968	51,730	15.0%	152,008	188,798	24.2%
Indiana	49,766	38,059	-23.5%	143,227	181,279	26.6%
Missouri	44,171	40,141	-9.1%	146,270	170,734	16.7%
Oklahoma	27,315	57,683	111.2%	110,276	163,426	48.2%
Utah	29,049	30,163	3.8%	203,163	150,387	-26.0%
Arizona	29,931	29,053	-2.9%	162,487	143,717	-11.6%
New Jersey	40,621	33,638	-17.2%	122,309	119,882	-2.0%
Nebraska	34,378	22,163	-35.5%	100,071	115,330	15.2%
Louisiana	37,883	24,542	-35.2%	143,971	103,316	-28.2%
Alaska	15,780	26,660	68.9%	98,847	98,567	-0.3%
Virginia	20,928	21,567	3.1%	72,947	98,410	34.9%
South Carolina	22,612	25,828	14.2%	74,560	96,495	29.4%
Nevada	22,363	22,122	-1.1%	72,450	94,989	31.1%
Massachusetts	23,250	19,587	-15.8%	75,605	85,303	12.8%
South Dakota	11,137	20,932	87.9%	57,239	78,844	37.7%
Alabama	19,218	11,821	-38.5%	65,291	55,247	-15.4%
Maryland	14,024	11,746	-16.2%	56,302	52,791	-6.2%
Arkansas	11,645	11,418	-1.9%	44,256	51,863	17.2%
Mississippi	9,726	12,342	26.9%	51,161	48,953	-4.3%
Connecticut	9,629	10,133	5.2%	33,792	37,466	10.9%
New Mexico	8,451	6,617	-21.7%	25,693	34,255	33.3%
New Hampshire	5,017	5,961	18.8%	24,246	28,017	15.6%
West Virginia	3,283	8,276	152.1%	23,884	24,584	2.9%
Maine	5,003	2,484	-50.4%	22,690	15,602	-31.2%
Vermont	3,323	3,323	0.0%	11,441	11,955	4.5%
Delaware	2,293	2,873	25.3%	7,713	10,766	39.6%
Rhode Island	1,888	2,351	24.6%	12,250	7,476	-39.0%
Hawaii	1,668	1,364	-18.2%	7,853	4,866	-38.0%
Puerto Rico (U.S.)	1,421	949	-33.2%	4,554	2,360	-48.2%
District of Columbia	290	525	81.0%	1,816	1,310	-27.9%
Virgin Islands (U.S.)	15	42	180.6%	101	131	30.0%
Unknown State	125,459	133,201	6.2%	509,596	542,065	6.4%
	3,136,105	**3,396,287**	**8.3%**	**11,791,894**	**13,727,101**	**16.4%**

** Excluded commodities include: Crude Oil, Natural Gas, Propane, Butane and other Natural Gas Liquids.

ALBERTA EXPORTS TO ALL MARKETS BY INDUSTRY

EXPORTS BY INDUSTRY	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Primary Agriculture	**510,375**	**426,634**	**-16.4%**	**1,642,055**	**1,789,123**	**9.0%**
Crops	483,426	394,310	-18.4%	1,334,015	1,661,767	24.6%
Livestock	26,949	32,324	19.9%	308,041	127,355	-58.7%
Primary Forestry, Fishing & Trapping	**3,197**	**1,599**	**-50.0%**	**6,932**	**8,849**	**27.7%**
Mining & Energy	**9,269,400**	**12,169,536**	**31.3%**	**39,653,163**	**45,618,072**	**15.0%**
Gas & Natural Gas Liquids	5,162,913	6,743,897	30.6%	23,468,139	24,806,693	5.7%
Oil	4,031,861	5,312,963	31.8%	15,878,923	20,391,699	28.4%
Sulphur	40,211	59,187	47.2%	189,887	256,028	34.8%
Coal	27,274	45,208	65.8%	77,727	116,890	50.4%
Other Mining	6,365	7,507	17.9%	33,624	38,893	15.7%
Electricity	777	774	-0.3%	4,863	7,870	61.8%
Manufacturing	**4,013,361**	**4,561,599**	**13.7%**	**14,877,278**	**18,162,109**	**22.1%**
Chemicals	1,063,551	1,471,868	38.4%	3,940,341	5,306,358	34.7%
Food Feed & Beverage	699,004	739,107	5.7%	2,344,955	3,024,266	29.0%
Wood Products	465,354	404,048	-13.2%	1,405,388	2,000,498	42.3%
Paper Products & Wood Pulp	355,281	353,830	-0.4%	1,380,742	1,441,995	4.4%
Machinery	271,844	351,598	29.3%	1,236,233	1,422,583	15.1%
Computer & Electronic Products	370,284	328,730	-11.2%	1,439,302	1,311,447	-8.9%
Primary Metal Products	196,164	249,051	27.0%	669,348	995,993	48.8%
Petroleum & Coal Products	132,109	199,362	50.9%	671,013	730,524	8.9%
Fabricated Metal Products	106,310	103,474	-2.7%	368,591	428,339	16.2%
Transportation Equipment	91,852	119,840	30.5%	390,253	426,961	9.4%
Electrical Equipment, App. & Comp.	72,860	58,676	-19.5%	208,782	280,379	34.3%
Furniture & Related Products	63,816	58,756	-7.9%	274,191	259,280	-5.4%
Plastics & Rubber Products	51,760	49,151	-5.0%	237,450	227,294	-4.3%
Non-Metallic Mineral Products	34,795	34,883	0.3%	159,848	159,353	-0.3%
Other Manufacturing	38,378	39,225	2.2%	150,841	146,838	-2.7%
Other Exports	**180,798**	**224,163**	**24.0%**	**761,112**	**798,218**	**4.9%**
TOTAL	**13,977,131**	**17,383,531**	**24.4%**	**56,940,541**	**66,376,371**	**16.6%**

ALBERTA EXPORTS TO THE U.S. BY INDUSTRY

EXPORTS BY INDUSTRY	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Primary Agriculture	**52,250**	**65,601**	**25.6%**	**413,464**	**292,248**	**-29.3%**
Crops	29,775	39,856	33.9%	120,676	184,736	53.1%
Livestock	22,475	25,745	14.5%	292,789	107,512	-63.3%
Primary Forestry, Fishing & Trapping	**3,048**	**1,127**	**-63.0%**	**6,773**	**7,874**	**16.3%**
Mining & Energy	**9,203,219**	**12,091,689**	**31.4%**	**39,455,949**	**45,336,296**	**14.9%**
Gas & Natural Gas Liquids	5,162,905	6,743,894	30.6%	23,468,103	24,806,689	5.7%
Oil	4,004,243	5,312,958	32.7%	15,851,305	20,391,694	28.6%
Coal	18,366	19,929	8.5%	50,913	60,458	18.7%
Sulphur	11,962	7,481	-37.5%	51,435	38,963	-24.2%
Other Mining	4,967	6,652	33.9%	29,331	30,622	4.4%
Electricity	777	774	-0.3%	4,863	7,870	61.8%
Manufacturing	**2,892,674**	**3,105,038**	**7.3%**	**10,554,752**	**12,584,905**	**19.2%**
Chemicals	823,703	1,067,919	29.6%	3,016,478	3,855,779	27.8%
Food Feed & Beverage	519,975	454,043	-12.7%	1,568,993	1,944,298	23.9%
Wood Products	435,528	382,404	-12.2%	1,311,813	1,900,054	44.8%
Computer & Electronic Products	275,875	234,888	-14.9%	1,022,859	912,354	-10.8%
Machinery	159,529	198,755	24.6%	708,764	819,406	15.6%
Paper Products & Wood Pulp	157,388	174,839	11.1%	636,231	719,324	13.1%
Petroleum & Coal Products	122,554	182,382	48.8%	630,632	691,593	9.7%
Transportation Equipment	75,851	81,010	6.8%	331,010	336,805	1.8%
Fabricated Metal Products	67,616	77,547	14.7%	271,331	309,126	13.9%
Furniture & Related Products	62,648	56,137	-10.4%	269,773	249,929	-7.4%
Plastics & Rubber Products	48,019	45,702	-4.8%	225,714	213,252	-5.5%
Electrical Equipment, App. & Comp.	47,463	38,384	-19.1%	140,876	187,562	33.1%
Primary Metal Products	33,674	44,909	33.4%	144,223	168,294	16.7%
Non-Metallic Mineral Products	33,447	33,807	1.1%	154,385	153,747	-0.4%
Other Manufacturing	29,403	32,311	9.9%	121,670	123,382	1.4%
Other Exports	**150,333**	**189,661**	**26.2%**	**678,141**	**703,423**	**3.7%**
TOTAL	**12,301,524**	**15,453,116**	**25.6%**	**51,109,079**	**58,924,747**	**15.3%**

Source of the data is Statistics Canada, aggregations by Alberta Economic Development.

MARKET PROFILE - JAPAN

EXPORTS BY INDUSTRY	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Primary Agriculture	**104,586**	**87,621**	**-16.2%**	**338,343**	**365,153**	**7.9%**
Crops	102,884	84,202	-18.2%	332,654	355,760	6.9%
Livestock	1,702	3,419	100.9%	5,689	9,393	65.1%
Primary Forestry, Fishing & Trapping	**0**	**0**	**n/a**	**2**	**0**	**-78.5%**
Mining & Energy	**6,741**	**7,990**	**18.5%**	**13,318**	**28,751**	**115.9%**
Coal	6,626	7,697	16.2%	12,799	28,081	119.4%
Other Mining	115	294	155.8%	519	670	29.2%
Manufacturing	**172,656**	**181,323**	**5.0%**	**670,723**	**844,896**	**26.0%**
Food Feed & Beverage	69,583	83,519	20.0%	314,570	345,537	9.8%
Paper Products & Wood Pulp	42,841	32,480	-24.2%	165,801	170,834	3.0%
Primary Metal Products	29,307	30,056	2.6%	84,701	170,127	100.9%
Wood Products	23,920	15,148	-36.7%	73,511	78,252	6.4%
Chemicals	3,545	5,638	59.1%	18,402	35,457	92.7%
Petroleum & Coal Products	3	8,887	n/a	24	25,493	n/a
Computer & Electronic Products	1,722	1,298	-24.6%	6,646	7,961	19.8%
Machinery	355	2,847	701.7%	2,668	6,231	133.5%
Electrical Equipment, App. & Comp.	114	51	-54.7%	308	1,725	460.3%
Furniture & Related Products	213	1,011	375.8%	753	1,425	89.2%
Other Manufacturing	150	93	-38.1%	512	617	20.4%
Transportation Equipment	606	224	-63.0%	1,748	537	-69.3%
Fabricated Metal Products	76	34	-55.6%	373	388	4.0%
Plastics & Rubber Products	222	32	-85.7%	704	281	-60.1%
Non-Metallic Mineral Products	0	6	n/a	2	31	n/a
Other Exports	**1,853**	**296**	**-84.0%**	**4,004**	**1,929**	**-51.8%**
TOTAL	**285,835**	**277,231**	**-3.0%**	**1,026,390**	**1,240,730**	**20.9%**

MARKET PROFILE - UNITED ARAB EMIRATES

EXPORTS BY INDUSTRY	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Primary Agriculture	**2,650**	**6,702**	**152.9%**	**11,520**	**13,802**	**19.8%**
Crops	2,650	6,702	152.9%	11,520	13,802	19.8%
Livestock	0	0	n/a	0	0	n/a
Primary Forestry, Fishing & Trapping	**0**	**0**	**n/a**	**0**	**0**	**n/a**
Mining & Energy	**0**	**0**	n/a	**0**	**0**	**n/a**
Manufacturing	**9,422**	**15,216**	**61.5%**	**46,944**	**66,287**	**41.2%**
Machinery	5,907	10,007	69.4%	23,609	44,545	88.7%
Computer & Electronic Products	1,729	3,107	79.7%	15,232	10,639	-30.2%
Fabricated Metal Products	898	841	-6.3%	3,098	4,143	33.7%
Electrical Equipment, App. & Comp.	284	337	18.5%	2,156	2,131	-1.2%
Transportation Equipment	14	378	n/a	816	1,904	133.4%
Food Feed & Beverage	146	277	89.3%	764	966	26.5%
Plastics & Rubber Products	93	165	76.5%	252	778	208.4%
Wood Products	14	0	-100.0%	37	434	n/a
Other Manufacturing	194	54	-72.1%	593	386	-35.0%
Petroleum & Coal Products	29	0	-99.1%	96	179	85.2%
Furniture & Related Products	0	21	n/a	16	105	548.3%
Primary Metal Products	110	28	-74.8%	257	61	-76.3%
Chemicals	3	1	-60.1%	14	16	13.7%
Non-Metallic Mineral Products	0	0	n/a	2	2	-3.1%
Paper Products & Wood Pulp	0	0	n/a	0	0	n/a
Other Exports	**92**	**108**	**17.5%**	**1,448**	**895**	**-38.2%**
TOTAL	**12,164**	**22,026**	**81.1%**	**59,912**	**80,984**	**35.2%**

Source of the data is Statistics Canada, aggregations by Alberta Economic Development.

INDUSTRY PROFILE - FABRICATED METAL PRODUCTS

Commodities	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Taps/cocks/etc for pipe/vat inc thermo control nesoi	25,521	28,885	13.2%	82,679	87,887	6.3%
Articles of iron or steel nesoi	16,347	12,432	-24.0%	48,132	59,844	24.3%
Leaf springs and leaves, of iron or steel	9,753	13,020	33.5%	42,828	52,398	22.3%
Structures and parts nesoi of iron or steel	8,818	5,130	-41.8%	27,289	29,257	7.2%
Parts for taps for pipe/vat inc press & thermo cntrl	3,990	4,451	11.5%	20,776	27,534	32.5%
Aluminum structures and parts, nesoi	6,615	5,090	-23.1%	18,856	18,569	-1.5%
Check Valves	5,379	3,556	-33.9%	14,281	16,607	16.3%
Heat exchange units, industrial type	5,957	2,334	-60.8%	10,521	15,135	43.9%
Safety or relief valves	2,272	2,238	-1.5%	11,045	13,002	17.7%
Tanks etc, over 300 liter capacity, iron or steel	2,283	3,931	72.2%	15,167	10,669	-29.7%
Pipe fittings nesoi, iron or nonstainless steel nesoi	1,879	2,547	35.5%	6,654	9,458	42.1%
Aluminum door/window & frame/threshold for doors	1,319	1,160	-12.0%	7,003	8,958	27.9%
Casks etc, not over 300 liter cap nesoi, aluminum	1,563	1,276	-18.4%	5,793	6,551	13.1%
Article iron/steel nesoi, forge/stamped, unworked	1,032	1,774	71.9%	8,001	5,684	-29.0%
Mountings art & parts of base metal, nesoi	1,083	759	-29.9%	3,507	4,825	37.6%
Iron/steel door/window & frame/threshold for doors	1,334	1,198	-10.2%	4,471	4,734	5.9%
Pipe fittings nesoi, iron/nonstainless steel flanges	598	1,348	125.3%	2,693	4,515	67.7%
Parts & accessories of arms and ammunition, nesoi	522	1,697	225.3%	1,470	4,292	192.0%
Pipe fittings nesoi, iron/nonstain. steel, butt weld fit	1,022	500	-51.0%	3,551	4,139	16.6%
Copper alloy tube or pipe fittings	812	936	15.2%	2,678	4,024	50.3%
Pressure-reducing valves	371	1,042	180.5%	1,271	2,961	133.0%
Containers for compressed/liquid gas of iron/steel	562	120	-78.7%	1,469	2,840	93.4%
Ball/roller bearings, incl. combined ball/roller bearings	166	664	300.2%	527	1,831	247.2%
Threaded screws and bolts nesoi of iron or steel	404	470	16.3%	1,515	1,820	20.1%
Other base metal mountings fittings etc for furniture	98	608	522.7%	140	1,635	n/a
TOTAL ABOVE	**99,699**	**97,165**	**-2.5%**	**342,317**	**399,170**	**16.6%**
INDUSTRY TOTAL	**106,310**	**103,474**	**-2.7%**	**368,591**	**428,339**	**16.2%**

INDUSTRY PROFILE - COMPUTER & ELECTRONIC PRODUCTS

Commodities	Fourth Quarter			January to December		
	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Parts of trans./radar apparatus or TV receivers nesoi	110,459	63,178	-42.8%	237,022	310,882	31.2%
Transmission apparatus incorp. reception apparatus	34,093	46,107	35.2%	270,718	179,928	-33.5%
Parts of elect. apparatus for line telephony/telegraphy	52,497	27,763	-47.1%	185,324	127,355	-31.3%
Telecom apparatus, carrier-cur./digital system, nesoi	16,471	25,715	56.1%	61,996	85,070	37.2%
Surveying instruments and appliances, nesoi	9,684	32,451	235.1%	46,250	78,781	70.3%
Telephonic or telegraphic switching apparatus	28,923	17,066	-41.0%	137,753	68,313	-50.4%
Gas or smoke analysis apparatus	17,347	13,663	-21.2%	56,791	55,300	-2.6%
Radio navigational aid apparatus	9,423	13,243	40.5%	37,533	51,799	38.0%
Auto regulating instruments exclude thermostat, etc	7,594	9,604	26.5%	29,161	36,260	24.3%
Videophones & other telephone sets, nesoi	13,528	2,839	-79.0%	109,827	26,071	-76.3%
Parts and accessories for surveying, nesoi	3,953	6,958	76.0%	15,728	25,716	63.5%
Transmission apparatus for radio or television	4,954	11,841	139.0%	24,282	22,876	-5.8%
Adp in/output unit, storage or not, nesoi	5,397	1,570	-70.9%	19,426	16,145	-16.9%
Measure/check instrument/appliance/machine, nesoi	3,204	2,421	-24.4%	14,609	12,872	-11.9%
Instruments, measuring/checking pressure	2,037	3,331	63.5%	11,083	12,516	12.9%
Digital processing units, nesoi	1,422	3,834	169.6%	3,722	10,985	195.1%
Electricity meters	2,547	1,124	-55.9%	10,490	8,857	-15.6%
Parts of instruments, phys/chemical analysis, nesoi	1,708	1,911	11.9%	5,127	8,180	59.5%
Part/instrument measure/check variables liquid/gas	2,766	1,148	-58.5%	10,964	8,066	-26.4%
Electric telephonic/telegraphic apparatus, nesoi	1,885	1,890	0.3%	10,159	7,838	-22.8%
Other instrument, specially designed for telecom	713	5,445	664.0%	2,133	7,527	252.9%
Laser discs, for reproducing not sound/image	1,857	1,826	-1.7%	6,286	7,476	18.9%
Burglar or fire alarms and similar apparatus	1,390	1,827	31.4%	2,457	7,465	203.9%
Automatic data processing units, nesoi	2,899	1,175	-59.5%	8,146	7,261	-10.9%
Digital adp machine, with cpu, in/output, nesoi	1,620	1,319	-18.6%	3,776	6,986	85.0%
TOTAL ABOVE	**338,372**	**299,247**	**-11.6%**	**1,320,763**	**1,190,528**	**-9.9%**
INDUSTRY TOTAL	**370,284**	**328,730**	**-11.2%**	**1,439,302**	**1,311,447**	**-8.9%**

ALBERTA'S TOP 25 COMMODITY EXPORTS TO THE WORLD

	Fourth Quarter			January to December		
Commodities	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Natural gas, gaseous	4,777,652	6,301,831	31.9%	22,147,515	23,393,033	5.6%
Crude Oil	4,031,861	5,312,963	31.8%	15,878,923	20,391,699	28.4%
Beef, boneless or chilled	354,455	337,845	-4.7%	891,147	1,414,118	58.7%
Polymers of ethylene, in primary forms	263,749	341,970	29.7%	854,449	1,234,366	44.5%
Propane, liquefied	332,050	345,002	3.9%	1,107,069	1,155,604	4.4%
Ethylene glycol	162,512	329,799	102.9%	601,857	1,070,785	77.9%
Lumber, coniferous, over 6mm thick	161,445	153,377	-5.0%	580,337	735,826	26.8%
Wheat (other than durum wheat), and meslin	188,089	155,978	-17.1%	500,433	722,445	44.4%
Polyethylene having a specific gravity of =>0.94	152,587	148,803	-2.5%	435,036	650,849	49.6%
Oriented strandboard, unworked/sanded	123,416	107,362	-13.0%	308,968	594,733	92.5%
Low value transactions/confidential commodities	129,618	144,512	11.5%	529,863	578,601	9.2%
Chemical woodpulp, coniferous	131,785	124,445	-5.6%	500,305	523,809	4.7%
Nickel	121,407	147,341	21.4%	384,458	516,535	34.4%
Styrene	100,085	130,902	30.8%	423,799	451,459	6.5%
Chemical woodpulp, non-coniferous	105,812	120,137	13.5%	412,080	431,563	4.7%
Oriented strand/waferboard, nesoi	116,709	62,489	-46.5%	262,591	345,928	31.7%
Low erucic acid rape/colza seeds	125,144	111,567	-10.8%	328,231	344,669	5.0%
Oil (not crude), e.g. diesel.	60,578	88,855	46.7%	249,031	328,775	32.0%
Parts of trans/radar apparatus or TV receivers nesoi	110,459	63,178	-42.8%	237,022	310,882	31.2%
Urea	40,753	76,611	88.0%	222,152	278,423	25.3%
Semi-chemical woodpulp	70,352	62,729	-10.8%	276,328	275,781	-0.2%
Sulfur	40,211	59,187	47.2%	189,887	256,028	34.8%
Anhydrous ammonia	45,099	82,314	82.5%	199,379	248,060	24.4%
Cobalt	34,273	44,954	31.2%	105,924	237,154	123.9%
Polyethylene having a specific gravity <0.94	41,313	63,553	53.8%	198,502	222,733	12.2%
TOTAL ABOVE	**11,821,417**	**14,917,704**	**26.2%**	**47,825,285**	**56,713,857**	**18.6%**
TOTAL	**13,977,131**	**17,383,531**	**24.4%**	**56,940,541**	**66,376,371**	**16.6%**

ALBERTA'S TOP 25 COMMODITY EXPORTS TO THE U.S.

	Fourth Quarter			January to December		
Commodities	2003 ($ '000)	2004 ($ '000)	% Change	2003 ($ '000)	2004 ($ '000)	% Change
Natural gas, gaseous	4,777,652	6,301,831	31.9%	22,147,515	23,393,033	5.6%
Crude Oil	4,004,243	5,312,958	32.7%	15,851,305	20,391,694	28.6%
Propane, liquefied	332,042	345,002	3.9%	1,107,047	1,155,603	4.4%
Beef, boneless or chilled	319,751	276,808	-13.4%	781,193	1,140,301	46.0%
Polymers of ethylene, in primary forms	230,483	292,576	26.9%	719,537	1,039,115	44.4%
Lumber, coniferous, over 6mm thick	139,440	137,053	-1.7%	510,215	656,462	28.7%
Polyethylene having a specific gravity of =>0.94	146,415	136,185	-7.0%	409,612	605,601	47.8%
Oriented strandboard, unworked/sanded	121,020	107,240	-11.4%	301,129	591,165	96.3%
Low value transactions/confidential commodities	125,459	133,201	6.2%	509,603	542,065	6.4%
Styrene	100,085	130,902	30.8%	423,799	451,459	6.5%
Chemical woodpulp, coniferous	86,482	93,269	7.8%	351,955	390,552	11.0%
Oriented strand/waferboard, nesoi	116,709	62,480	-46.5%	262,493	345,841	31.8%
Oil (not crude), e.g. diesel.	52,679	80,911	53.6%	214,073	316,406	47.8%
Urea	40,753	76,457	87.6%	222,152	276,411	24.4%
Parts of trans/radar apparatus or TV receivers nesoi	97,856	53,107	-45.7%	193,508	252,533	30.5%
Anhydrous ammonia	45,099	82,314	82.5%	199,379	245,270	23.0%
Butanes, liquefied	42,037	85,991	104.6%	158,474	219,096	38.3%
Ethylene, propylene, butylene and butadiene liquefied	39,549	59,795	51.2%	143,419	208,259	45.2%
Polyethylene having a specific gravity <0.94	38,393	54,833	42.8%	182,615	195,444	7.0%
Acyclic hydrocarbons, saturated	46,619	49,491	6.2%	184,061	194,958	5.9%
Transmission apparatus incorp. reception apparatus	30,437	42,209	38.7%	255,232	162,859	-36.2%
Rape/colza seed oilcake/solid residue, low erucic acid	39,672	28,182	-29.0%	125,184	148,526	18.6%
Potatoes, prepared, frozen	31,082	28,293	-9.0%	111,435	136,499	22.5%
Newsprint, in rolls or sheets	29,862	30,604	2.5%	114,453	131,022	14.5%
Methanol	25,974	31,852	22.6%	107,961	124,597	15.4%
TOTAL ABOVE	**11,059,793**	**14,033,544**	**26.9%**	**45,587,348**	**53,314,771**	**17.0%**
TOTAL	**12,301,524**	**15,453,116**	**25.6%**	**51,109,079**	**58,924,747**	**15.3%**

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